

**COLORADO INTERNATIONAL CENTER  
METROPOLITAN DISTRICT (“CIC”) NOS. 8 & 9**

141 Union Boulevard, Suite 150  
Lakewood, Colorado 80228-1898  
Tel: (303) 987-0835  
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**NOTICE OF A SPECIAL MEETING AND AGENDA**

<u>Board of Directors</u>	<u>Office</u>	<u>Term/Expires</u>
Andrew Klein	President	2027/May 2027
Blake Amen	Treasurer	2027/May 2027
Theodore Laudick	Assistant Secretary	2025/May 2025
Megan Waldschmidt	Assistant Secretary	2027/May 2027
<b>VACANT</b>		2025/May 2025
David Solin	Secretary	

DATE: Thursday, February 8, 2024  
TIME: 10:00 a.m.  
PLACE: McGeady Becher P.C.  
450 E. 17<sup>th</sup> Ave., Suite 400  
Denver, CO 80203  
**and via Zoom:**

**Zoom information:**

<https://us02web.zoom.us/j/5469119353?pwd=SmtlcHJETFhCQUZEcVBBOGZVU3Fqdz09>

**Meeting ID: 546 911 9353**

**Passcode: 912873**

**Dial In: 1-719-359-4580**

I. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

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B. Approve Agenda, confirm location of meeting and posting of meeting notices.  
Designate 24-hour posting location.

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C. Review and approve minutes of the October 23, 2023 Regular Meeting  
(enclosures).

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II. PUBLIC COMMENTS

- A. Members of the public may express their view to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
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III. FINANCIAL MATTERS

- A. **[CIC No. 8 only]** Review and consider ratifying approval and filing of 2022 Audit and authorization of execution of Representations Letter (enclosure – final audit).
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IV. LEGAL MATTERS

- A. **[CIC Nos. 8 and 9] Issuance of the Colorado International Center Metropolitan District No. 8’s Subordinate Limited Tax General Obligation Bonds, Series 2024B (“the CIC No. 8 Bonds”):**

1. Review and consider approval of Bond Counsel Engagement Agreement by and between Colorado International Center Metropolitan District No. 8, Colorado International Center Metropolitan District No. 9, and Kutak Rock LLP (enclosure).

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2. **[CIC No. 8 only]** Review and consider approval of Underwriter/Placement Agent Engagement Letter between Colorado International Center Metropolitan District No. 8 and Piper Sandler & Co. (enclosure).

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3. **[CIC No. 8 only]** Review and consider ratifying approval of Agreement for Consulting Services between the Colorado International Center Metropolitan District No. 8 and MuniCap, Inc. (enclosure).

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4. **[CIC No. 8 only]** Review and consider approval of Proposal/Agreement for Professional Planning and Economic Services between the Colorado International Center Metropolitan District No. 8 and King & Associates, Inc. (enclosure).

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5. Review and consider approval of Facilities Reimbursement Agreement by and between Colorado International Center Metropolitan District No. 8, Colorado International Center Metropolitan District No. 9, Highpoint Acquisition, LLC, and ACM High Point VI LLC (enclosure).

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6. **[CIC No. 8 only]** Review and consider approval of Residential & Commercial Demand, Absorption, and Valuation Assessment prepared by King & Associates, Inc. (enclosure).

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7. **[CIC Nos. 8 and 9]** Acknowledge Resolution of the Board of Directors of the Aurora High Point at DIA Metropolitan District Acknowledging and Consenting to the Use of Proceeds.

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8. **[CIC Nos. 8 and 9]** Review and consider approval of Service Agreement for District Engineering and Cost Certification Services by and between Colorado International Center Metropolitan District No. 8, Colorado International Center Metropolitan District No. 9, and Ranger Engineering, LLC (enclosure).

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9. **[CIC Nos. 8 and 9]** Review and consider approval of Engineer’s Report and Certification #01, dated February 1, 2024, and prepared by Ranger Engineering, LLC, certifying eligible costs for public improvements in the total amount of \$8,433,309.69 (“**Report No. 1**”), and consider acceptance of verified costs for public improvements in the amount of \$8,433,309.69 per Report No. 1 (enclosure).

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10. **[CIC No. 8 only]** Review and consider adoption of a Resolution authorizing the issuance of the District’s Subordinate Limited Tax General Obligation Bonds, Series 2024B, in a maximum aggregate principal amount of up to \$30,260,000 (the “**Bonds**”), for the purpose of paying, reimbursing and financing certain public improvements and paying the costs incidental to the issuance of the Bonds; and, in connection therewith, approving an Indenture of Trust (Subordinate), a Placement Agent Agreement, and other related documents and instruments; authorizing the execution and delivery thereof and performance by the District thereunder; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date hereof. (to be distributed).

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11. **[CIC No. 9 only]** Review and consider adoption of a Resolution affirming the obligation of District No. 9 to provide security for the payment of Colorado International Center Metropolitan District No. 8's ("**District No. 8**") Subordinate Limited Tax General Obligation Bonds, Series 2024B, in a maximum aggregate principal amount of up to \$30,260,000 (the "**Bonds**") pursuant to the terms of the Capital Pledge Agreement, dated as of September 16, 2020, by and among District No. 9, District No. 8 and UMB Bank, N.A.; authorizing District No. 9 to enter into certain financing documents relating to the issuance by District No. 8 of its Bonds; authorizing the execution and delivery of such documents and instruments in connection therewith; making findings in connection with the foregoing; authorizing incidental action; repealing prior inconsistent actions; and setting forth the effective date hereof. (to be distributed).

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12. Authorize any necessary actions in connection with the issuance of the CIC No. 8 Bonds.

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V. OTHER MATTERS

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VI. ADJOURNMENT **THE NEXT REGULAR MEETING IS SCHEDULED FOR MONDAY, FEBRUARY 26, 2024 AT 10:30 A.M.**