

**COLORADO INTERNATIONAL CENTER
METROPOLITAN DISTRICT (“CIC”) NOS. 4, 5 and 8**

141 Union Boulevard, Suite 150
Lakewood, Colorado 80228-1898
Tel: (303) 987-0835
Fax: (303) 987-2032

NOTICE OF A SPECIAL MEETING AND AGENDA

<u>Board of Directors</u>	<u>Office</u>	<u>Term/Expires</u>
Andrew Klein	President	2023/May 2023
Kevin Smith	Treasurer	2023/May 2023
Otis Moore, III	Assistant Secretary	2022/May 2022
Theodore Laudick	Assistant Secretary	2022/May 2022
VACANT		2023/May 2022

DATE: August 30, 2021

TIME: 1:00 P.M.

PLACE: Zoom Meeting: Due to concerns regarding the spread of the Coronavirus (COVID-19) and the benefits to the control of the spread of the virus by limiting in-person contact, this meeting will be held via Zoom without any individuals (neither District representatives nor the general public) attending in person. The meeting can be joined through the directions below:

Join Zoom Meeting

<https://us02web.zoom.us/j/82295051465?pwd=L0U2TFJTM0xYODY0a2hDU245RytiUT09>

Meeting ID: 822 9505 1465

Passcode: 807047

Dial-In: 1-253-215-8782

One tap mobile

+13462487799,,82295051465#,,,*807047# US (Houston)

I. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

B. Confirm quorum, location of meeting and posting of meeting notices. Approve Agenda.

C. CONSENT AGENDA: These items are considered to be routine and will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a Board member so requests; in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.

- Consider approval of Minutes of the May 28, 2021 Special Meeting (enclosures - **CIC Nos. 4, 5 and 8**).
 - Ratify approval of 2020 Audit and authorization of execution of the Representations Letter (**CIC Nos. 4 and 8**)
-

II. PUBLIC COMMENTS

- A. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
-

III. FINANCIAL MATTERS

- A. Review and accept Cash Position Schedule, dated March 31, 2021, updated as of August 26, 2021 (**CIC No. 4**) and Cash Position Schedule, dated December 31, 2020, updated as of August 26, 2021 (**CIC No. 8**) (enclosures).
-
- B. Review and accept 2021 Property Taxes Reconciliation (**CIC No. 4**) (enclosure).
-
- C. Consider setting the date for a Public Hearing to adopt the 2022 Budget for October 25, 2021, at 10:30 a.m., to be held at Westside Investment Partners, Inc., 4100 East Mississippi Avenue, #500, Glendale, Colorado or virtually due to COVID-19 restrictions (**CIC Nos. 4, 5 and 8**).
-

IV. LEGAL MATTERS

- A. Conduct Public Hearing to consider exclusion of approximately 1.000 acre of property owned by Highpoint North Acquisition LLC, and consider adoption of Resolution No. 2021-08-01, Resolution for Exclusion of Real Property (enclosures – Petition and Resolution) (**CIC No. 4**).
-
- B. Conduct Public Hearing to consider exclusion of approximately 1.000 acre of property owned by Highpoint North Acquisition LLC, and consider adoption of Resolution No. 2021-08-01, Resolution for Exclusion of Real Property (enclosures – Petition and Resolution) (**CIC No. 5**).
-

C. Review and consider approval of Engineer’s Report and Verification of Costs Associated with Public Improvements Report No. 2, dated _____, 2021, prepared by Schedio Group LLC in the amount of \$_____ (“Report No. 2”) (**CIC Nos. 4 and 8**) (to be distributed).

D. Consider acceptance of verified public improvement costs and allocation of same among Aurora High Point at DIA Metropolitan District, Colorado International Center Metropolitan District No. 4, and Colorado International Center Metropolitan District No. 8, pursuant to Report No. 2 (**CIC Nos. 4 and 8**).

E. Consider adoption, approval, ratification or acknowledgment (as appropriate) of requisition(s) for reimbursement of verified public improvement costs, and any and all resolution(s) relating to such requisition(s), Report No. 2 (**CIC Nos. 4 and 8**).

V. CAPITAL PROJECTS

A. _____

VI. OTHER BUSINESS

A. _____

VII. ADJOURNMENT **THE NEXT REGULAR MEETING IS SCHEDULED FOR OCTOBER 25, 2021,**

RECORD OF PROCEEDINGS

MINUTES OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS OF THE COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 4 HELD MAY 28, 2021

A Special Meeting of the Board of Directors (referred to hereafter as the "Board") of the Colorado International Center Metropolitan District No. 4 (referred to hereafter as the "District") was convened on Monday, the 28th day of May, 2021, at 10:30 a.m. Due to concerns regarding the spread of the Coronavirus (COVID-19) and the benefits to the control of the spread of the virus by limiting in-person contact, the District Board meeting was held and properly noticed to be held via by video/telephone conference. The meeting was open to the public.

ATTENDANCE

Directors In Attendance Were:

Kevin Smith
Otis Moore, III
Theodore Laudick
Mark Witkiewicz

Following discussion, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the absence of Director Klein was excused.

Also In Attendance Were:

Ann E. Finn; Special District Management Services, Inc.

Megan Becher, Esq.; McGeady Becher P.C.

Debra Sedgeley and Zachary Leavitt; CliftonLarsonAllen LLP

DISCLOSURE OF POTENTIAL CONFLICTS OF INTEREST

Disclosure of Potential Conflicts of Interest: The Board noted it was in receipt of disclosures of potential conflicts of interest statements for each of the Directors and that the statements had been filed with the Secretary of State at least seventy-two hours in advance of the meeting. Attorney Becher requested that the Directors review the Agenda for the meeting and advise the Board of any new conflicts of interest which had not been previously disclosed. No further disclosures were made by Directors present at the meeting.

RECORD OF PROCEEDINGS

ADMINISTRATIVE MATTERS

Location/Manner of Meeting and Posting of Notices: The Board entered into a discussion regarding the requirements of Section 32-1-903(1), C.R.S., concerning the location of the District's Board meeting. The Board determined that, due to concerns regarding the spread of the coronavirus (COVID-19) and the benefits to the control of the spread of the virus by limiting in-person contact, the meeting would be held by video/telephonic means, and encouraged public participation via video or telephone. The Board further noted that notice of the time, date and location/manner of the meeting was duly posted and that the District had not received any objections to the video/telephonic manner of the meeting, or any requests that the video/telephonic manner of the meeting be changed by taxpaying electors within the District boundaries.

Agenda: Ms. Finn distributed for the Board's review and approval a proposed Agenda for the District's Special Meeting.

Following discussion, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the Agenda was approved, as presented.

Consent Agenda: The Board considered the following actions:

- Approve Minutes of the October 26, 2020 Special Meeting.
- Approve Minutes of the January 25, 2021 Special Meeting.

Following review, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the Board approved and/or ratified approval of, as appropriate, the above actions.

PUBLIC COMMENT

There was no public comment.

FINANCIAL MATTERS

Unaudited Financial Statements: Ms. Sedgeley reviewed with the Board the unaudited financial statements of the District setting forth the cash deposits, investments, budget analysis, and accounts payable vouchers for the period ending March 31, 2021.

Following discussion, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the Board accepted the unaudited financial statements for the period ending March 31, 2021.

2020 Audit: Ms. Sedgeley reviewed the 2020 Audit with the Board.

RECORD OF PROCEEDINGS

Following review and discussion, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the Board approved the 2020 Audit (subject to final review by counsel) and authorized execution of the Representations Letter.

OTHER BUSINESS

There was no other business.

ADJOURNMENT

There being no further business to come before the Board at this time, upon motion duly made by Director Smith, seconded by Director Moore and, upon vote, unanimously carried, the meeting was adjourned.

Respectfully submitted,

By: _____
Secretary for the Meeting

RECORD OF PROCEEDINGS

MINUTES OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS OF THE COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 5 HELD MAY 28, 2021

A Special Meeting of the Board of Directors (referred to hereafter as the "Board") of the Colorado International Center Metropolitan District No. 5 (referred to hereafter as the "District") was convened on Monday, the 28th day of May, 2021, at 10:30 a.m. Due to concerns regarding the spread of the Coronavirus (COVID-19) and the benefits to the control of the spread of the virus by limiting in-person contact, the District Board meeting was held and properly noticed to be held via by video/telephone conference. The meeting was open to the public.

ATTENDANCE

Directors In Attendance Were:

Kevin Smith
Otis Moore, III
Theodore Laudick
Mark Witkiewicz

Following discussion, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the absence of Director Klein was excused.

Also In Attendance Were:

Ann E. Finn; Special District Management Services, Inc.

Megan Becher, Esq.; McGeady Becher P.C.

Debra Sedgeley and Zachary Leavitt; CliftonLarsonAllen LLP

DISCLOSURE OF POTENTIAL CONFLICTS OF INTEREST

Disclosure of Potential Conflicts of Interest: The Board noted it was in receipt of disclosures of potential conflicts of interest statements for each of the Directors and that the statements had been filed with the Secretary of State at least seventy-two hours in advance of the meeting. Attorney Becher requested that the Directors review the Agenda for the meeting and advised the Board of any new conflicts of interest which had not been previously disclosed. No further disclosures were made by Directors present at the meeting.

RECORD OF PROCEEDINGS

ADMINISTRATIVE MATTERS

Location/Manner of Meeting and Posting of Notices: The Board entered into a discussion regarding the requirements of Section 32-1-903(1), C.R.S., concerning the location of the District's Board meeting. The Board determined that, due to concerns regarding the spread of the coronavirus (COVID-19) and the benefits to the control of the spread of the virus by limiting in-person contact, the meeting would be held by video/telephonic means, and encouraged public participation via video or telephone. The Board further noted that notice of the time, date and location/manner of the meeting was duly posted and that the District had not received any objections to the video/telephonic manner of the meeting, or any requests that the video/telephonic manner of the meeting be changed by taxpaying electors within the District boundaries.

Agenda: Ms. Finn distributed for the Board's review and approval a proposed Agenda for the District's Special Meeting. Following discussion, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the Agenda was approved, as presented.

Consent Agenda: The Board considered the following actions:

- Approve Minutes from the October 26, 2020 Special Meeting.

Following review, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the Board approved and/or ratified approval of, as appropriate, the above actions.

PUBLIC COMMENT

There was no public comment.

FINANCIAL MATTERS

2020 Application for Exemption from Audit: The Board reviewed the 2020 Application for Exemption from Audit.

Following review and discussion, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the Board ratified approval of the preparation, execution and filing of the Application for Exemption from Audit for 2020.

LEGAL MATTERS

Facilities Acquisition Agreement between Colorado International Center Metropolitan District No. 5 and BOZ High Point Owner, LLC: Attorney Becher reviewed with the Board the Facilities Acquisition Agreement between Colorado International Center Metropolitan District No. 5 and BOZ High Point Owner, LLC.

RECORD OF PROCEEDINGS

Following review, upon motion duly made by Director Smith, seconded by Director Laudick and, upon vote, unanimously carried, the Board ratified approval of the Facilities Acquisition Agreement between Colorado International Center Metropolitan District No. 5 and BOZ High Point Owner, LLC.

OTHER BUSINESS

There was no other business.

ADJOURNMENT

There being no further business to come before the Board at this time, upon motion duly made by Director Smith, seconded by Director Moore and, upon vote, unanimously carried, the meeting was adjourned.

Respectfully submitted,

By: _____
Secretary for the Meeting

RECORD OF PROCEEDINGS

MINUTES OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS OF THE COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 8 HELD MAY 28, 2021

A Special Meeting of the Board of Directors (referred to hereafter as the "Board") of the Colorado International Center Metropolitan District No. 8 (referred to hereafter as the "District") was convened on Monday, the 28th day of May, 2021, at 10:30 a.m. Due to concerns regarding the spread of the Coronavirus (COVID-19) and the benefits to the control of the spread of the virus by limiting in-person contact, the District Board meeting was held and properly noticed to be held via by video/telephone conference. The meeting was open to the public.

ATTENDANCE

Directors In Attendance Were:

Kevin Smith
Otis Moore, III
Theodore Laudick
Mark Witkiewicz

Following discussion, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the absence of Director Klein was excused.

Also In Attendance Were:

Ann E. Finn; Special District Management Services, Inc.

Megan Becher, Esq.; McGeady Becher P.C.

Debra Sedgeley and Zachary Leavitt; CliftonLarsonAllen LLP

DISCLOSURE OF POTENTIAL CONFLICTS OF INTEREST

Disclosure of Potential Conflicts of Interest: The Board noted it was in receipt of disclosures of potential conflicts of interest statements for each of the Directors and that the statements had been filed with the Secretary of State at least seventy-two hours in advance of the meeting. Attorney Becher requested that the Directors review the Agenda for the meeting and advise the Board of any new conflicts of interest which had not been previously disclosed. No further disclosures were made by Directors present at the meeting.

RECORD OF PROCEEDINGS

ADMINISTRATIVE MATTERS

Location/Manner of Meeting and Posting of Notices: The Board entered into a discussion regarding the requirements of Section 32-1-903(1), C.R.S., concerning the location of the District's Board meeting. The Board determined that, due to concerns regarding the spread of the coronavirus (COVID-19) and the benefits to the control of the spread of the virus by limiting in-person contact, the meeting would be held by video/telephonic means, and encouraged public participation via video or telephone. The Board further noted that notice of the time, date and location/manner of the meeting was duly posted and that the District had not received any objections to the video/telephonic manner of the meeting, or any requests that the video/telephonic manner of the meeting be changed by taxpaying electors within the District boundaries.

Agenda: Ms. Finn distributed for the Board's review and approval a proposed Agenda for the District's Special Meeting.

Following discussion, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the Agenda was approved, as presented.

Consent Agenda: The Board considered the following actions:

- Approve Minutes from the October 7, 2020 Special Meeting.
- Approve Minutes from the October 26, 2020 Special Meeting.
- Approve Minutes from the January 25, 2021 Special Meeting.

Following review, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the Board approved and/or ratified approval of, as appropriate, the above actions.

PUBLIC COMMENT

There was no public comment.

FINANCIAL MATTERS

Unaudited Financial Statements: Ms. Sedgeley reviewed with the Board the unaudited financial statements of the District setting forth the cash deposits, investments, budget analysis, and accounts payable vouchers for the period ending March 31, 2021.

Following discussion, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the Board accepted the unaudited financial statements for the period ending March 31, 2021.

2020 Audit: Ms. Sedgeley reviewed the 2020 Audit with the Board.

RECORD OF PROCEEDINGS

Following review and discussion, upon motion duly made by Director Moore, seconded by Director Smith and, upon vote, unanimously carried, the Board approved the 2020 Audit (subject to final review by counsel) and authorized execution of the Representations Letter.

LEGAL MATTERS

Termination of Intergovernmental Facilities Funding and Reimbursement Agreement – Pre-Bond Construction Projects by and between Colorado International Center Metropolitan District Nos. 6, 7, 8, 9, 10 and 11, Westside Investment Partners, Inc., and the 64th Ave. ARI Authority: Attorney Becher reviewed with the Board the Termination of Intergovernmental Facilities Funding and Reimbursement Agreement – Pre-Bond Construction Projects by and between Colorado International Center Metropolitan District Nos. 6, 7, 8, 9, 10 and 11, Westside Investment Partners, Inc., and the 64th Ave. ARI Authority.

Following review, upon motion duly made by Director Smith, seconded by Director Laudick and, upon vote, unanimously carried, the Board ratified approval of the Termination of Intergovernmental Facilities Funding and Reimbursement Agreement – Pre-Bond Construction Projects by and between Colorado International Center Metropolitan District Nos. 6, 7, 8, 9, 10 and 11, Westside Investment Partners, Inc., and the 64th Ave. ARI Authority.

OTHER BUSINESS

There was no other business.

ADJOURNMENT

There being no further business to come before the Board at this time, upon motion duly made by Director Smith, seconded by Director Moore and, upon vote, unanimously carried, the meeting was adjourned.

Respectfully submitted,

By: _____
Secretary for the Meeting

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT No. 4

Schedule of Cash Position

March 31, 2021

Updated as of August 26, 2021

	<u>General Fund</u>	<u>Debt Service Fund</u>	<u>Capital Projects Fund</u>	<u>Total</u>
<u>CSAFE</u>				
Balance as of 3/31/21	\$ 44.54	\$ 42.27	\$ -	\$ 86.81
Subsequent activities:				
04/10/21 Adams County Property Taxes	0.27	0.24	-	0.51
05/10/21 Adams County Property Taxes	27.36	24.17	-	51.53
06/10/21 Adams County Property Taxes	0.29	0.27	-	0.56
07/12/21 Adams County Property Taxes	0.68	0.61	-	1.29
Anticipated transfer to AHP@DIA	(66.02)	-	-	(66.02)
Reserved for ARI	(6.44)	-	-	(6.44)
Anticipated transfer from CIC 5	-	333.16	-	333.16
<i>Anticipated Balance</i>	<u>0.68</u>	<u>400.72</u>	<u>-</u>	<u>401.40</u>
2019A-1 Bonds				
<u>UMB - Bond Fund</u>				
Balance as of 3/31/21	-	369,629.19	-	369,629.19
Subsequent activities:				
04/15/21 Transfer from Reserve Fund	-	6,544.30	-	6,544.30
04/30/21 Interest	-	11.64	-	11.64
05/31/21 Interest	-	10.48	-	10.48
06/30/21 Interest	-	7.90	-	7.90
07/31/21 Interest	-	10.22	-	10.22
<i>Anticipated Balance</i>	<u>-</u>	<u>376,213.73</u>	<u>-</u>	<u>376,213.73</u>
<u>UMB - Reserve Fund - 2019-A1</u>				
Balance as of 3/31/21	-	4,181,816.21	-	4,181,816.21
Subsequent activities:				
04/30/21 Interest	-	128.85	-	128.85
05/31/21 Interest	-	115.10	-	115.10
06/30/21 Interest	-	88.21	-	88.21
07/31/21 Interest	-	113.46	-	113.46
<i>Anticipated Balance</i>	<u>-</u>	<u>4,182,261.83</u>	<u>-</u>	<u>4,182,261.83</u>
<u>UMB - Project Fund</u>				
Balance as of 3/31/21	-	-	2,032,008.41	2,032,008.41
Subsequent activities:				
04/21/21 Requisition No. 18	-	-	(44,658.20)	(44,658.20)
04/30/21 Interest	-	-	60.04	60.04
05/26/21 Requisition No. 19	-	-	(80,361.32)	(80,361.32)
05/31/21 Interest	-	-	53.99	53.99
06/28/21 Requisition No. 20	-	-	(258,910.33)	(258,910.33)
06/30/21 Interest	-	-	38.95	38.95
07/28/21 Requisition No. 21	-	-	(99,001.74)	(99,001.74)
07/28/21 Requisition No. 22	-	-	(696,279.30)	(696,279.30)
07/31/31 Interest	-	-	43.29	43.29
<i>Anticipated Balance</i>	<u>-</u>	<u>-</u>	<u>852,993.79</u>	<u>852,993.79</u>
Subtotal - 2019A-1 Bonds	<u>-</u>	<u>4,558,475.56</u>	<u>852,993.79</u>	<u>5,411,469.35</u>

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT No. 4
Schedule of Cash Position
March 31, 2021
 Updated as of August 26, 2021

2019A-2 Bonds

UMB - Reserve Fund

Balance as of 3/31/21	-	2,133,205.62	-	2,133,205.62
Subsequent activities:				
04/30/21 Interest	-	65.79	-	65.79
05/31/21 Interest	-	58.74	-	58.74
06/30/21 Interest	-	45.03	-	45.03
07/31/21 Interest	-	57.87	-	57.87
<i>Anticipated Balance</i>	<u>-</u>	<u>2,133,433.05</u>	<u>-</u>	<u>2,133,433.05</u>

UMB - Bond Fund

Balance as of 3/31/21	-	50,041.82	-	50,041.82
Subsequent activities:				
04/30/21 Interest	-	1.69	-	1.69
05/31/21 Interest	-	1.52	-	1.52
06/30/21 Interest	-	1.13	-	1.13
07/31/21 Interest	-	1.40	-	1.40
<i>Anticipated Balance</i>	<u>-</u>	<u>50,047.56</u>	<u>-</u>	<u>50,047.56</u>

UMB - Senior Project Fund

Balance as of 3/31/21	-	-	10,033,886.08	10,033,886.08
Subsequent activities:				
04/30/21 Interest	-	-	308.85	308.85
05/31/21 Interest	-	-	276.16	276.16
06/30/21 Interest	-	-	211.65	211.65
07/31/21 Interest	-	-	272.34	272.34
<i>Anticipated Balance</i>	<u>-</u>	<u>-</u>	<u>10,034,955.08</u>	<u>10,034,955.08</u>

Subtotal - 2019A-2 Bonds

<u>-</u>	<u>2,183,480.61</u>	<u>10,034,955.08</u>	<u>12,218,435.69</u>
----------	---------------------	----------------------	----------------------

2019-B2 Bonds

UMB - Subordinate Project Fund

Balance as of 3/31/21	-	-	3,954,020.84	3,954,020.84
Subsequent activities:				
04/30/21 Interest	-	-	121.87	121.87
05/31/21 Interest	-	-	108.87	108.87
06/30/21 Interest	-	-	83.44	83.44
07/31/21 Interest	-	-	107.32	107.32

Subtotal - 2019B-2 Bonds

<u>-</u>	<u>-</u>	<u>3,954,442.34</u>	<u>3,954,442.34</u>
----------	----------	---------------------	---------------------

Totals

<u>\$ 0.68</u>	<u>\$ 6,742,356.89</u>	<u>\$ 14,842,391.21</u>	<u>\$ 21,584,748.78</u>
----------------	------------------------	-------------------------	-------------------------

Interest Yield - 7/31/21
 CSAFE - 0.02%
 Colotrust Plus - 0.03%

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT No. 8

Schedule of Cash Position

December 31, 2020

Updated as of August 26, 2021

	General Fund	Debt Service Fund	Capital Projects Fund	Total
UMB - Project Fund				
Balance as of 12/31/20	-	-	44,764,403.52	44,764,403.52
Subsequent activities:				
01/28/21 Requisition No. 5	-	-	(660,633.17)	(660,633.17)
01/31/21 Interest	-	-	3,077.80	3,077.80
02/02/21 Requisition No. 4	-	-	(1,423,278.98)	(1,423,278.98)
02/23/21 Requisition No. 6	-	-	(627,716.13)	(627,716.13)
02/28/21 Interest	-	-	2,143.76	2,143.76
03/24/21 Requisition No. 7	-	-	(239,174.60)	(239,174.60)
03/31/21 Interest	-	-	1,775.24	1,775.24
04/14/21 Payment from CIC 11	-	-	491,465.58	491,465.58
04/21/21 Requisition No. 8	-	-	(30,979.97)	(30,979.97)
04/29/21 Requisition No. 9	-	-	(131,108.73)	(131,108.73)
04/30/21 Interest	-	-	1,298.12	1,298.12
05/10/21 Requisition No. 10	-	-	(222,509.48)	(222,509.48)
05/26/21 Requisition No. 11	-	-	(756,529.19)	(756,529.19)
05/31/21 Interest	-	-	1,151.92	1,151.92
06/29/21 Requisition No. 12	-	-	(341,756.17)	(341,756.17)
06/30/21 Interest	-	-	857.11	857.11
07/28/21 Requisition No. 13	-	-	(419,000.50)	(419,000.50)
07/31/21 Interest	-	-	1,107.50	1,107.50
<i>Anticipated Balance</i>	-	-	40,414,593.63	40,414,593.63
UMB - COI Fund				
Balance as of 12/31/20	-	-	16,587.88	16,587.88
Subsequent activities:				
01/21/21 Market Study	-	-	(6,552.50)	(6,552.50)
01/31/21 Interest	-	-	0.16	0.16
02/28/21 Interest	-	-	0.35	0.35
03/31/21 Interest	-	-	0.56	0.56
04/06/21 Reimburse AHP	-	-	(10,036.45)	(10,036.45)
<i>Anticipated Balance</i>	-	-	-	-
Totals	\$ -	\$ -	\$ 40,414,593.63	\$ 40,414,593.63

Interest Yield - 7/31/21
Colostrust Plus - 0.03%

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 4

Property Taxes Reconciliation

2021

	Current Year								Prior Year			
	Property Taxes	Delinquent Taxes, Rebates and Abatements	Specific Ownership Taxes	Interest	Treasurer's Fees	Due to County	Net Amount Received	% of Total Property Taxes Received		Total Cash Received	% of Total Property Taxes Received	
								Monthly	Y-T-D		Monthly	Y-T-D
January	\$ -	\$ -	\$ 0.46	\$ -	\$ -	\$ -	\$ 0.46	0.00%	0.00%	\$ -	0.00%	0.00%
February	-	-	0.60	-	-	-	0.60	0.00%	0.00%	-	0.00%	0.00%
March	-	-	0.51	-	-	-	0.51	0.00%	0.00%	-	0.00%	0.00%
April	51.66	-	0.64	-	(0.77)	-	51.53	64.58%	64.58%	-	0.00%	0.00%
May	-	-	0.56	-	-	-	0.56	0.00%	64.58%	80.25	98.96%	98.96%
June	0.84	-	0.46	-	(0.01)	-	1.29	1.05%	65.63%	0.40	0.00%	98.96%
July	-	-	0.50	-	-	-	0.50	0.00%	65.63%	0.56	0.00%	98.96%
August	-	-	-	-	-	-	-	0.00%	65.63%	0.55	0.00%	98.96%
September	-	-	-	-	-	-	-	0.00%	65.63%	0.55	0.00%	98.96%
October	-	-	-	-	-	-	-	0.00%	65.63%	0.52	0.00%	98.96%
November	-	-	-	-	-	-	-	0.00%	65.63%	0.54	0.00%	98.96%
December	-	-	-	-	-	-	-	0.00%	65.63%	0.43	0.00%	98.96%
Total	\$ 52.50	\$ -	\$ 3.73	\$ -	\$ (0.78)	\$ -	\$ 55.45	65.63%	65.63%	\$ 83.80	98.96%	98.96%

Taxes Levied	% of Levied	Property Taxes Collected	% Collected to Amount Levied
--------------	-------------	--------------------------	------------------------------

Property Tax

General Fund	\$	38	47.50%	24.94	65.63%
Aurora Regional Improvement		4	5.00%	2.63	65.75%
Debt Service Fund		38	47.50%	24.94	65.63%
Total	\$	80	100%	52.51	

Specific Ownership Tax

General Fund	\$	3	52.50%	1.96	65.33%
Debt Service Fund		3	47.50%	1.77	59.00%
Total	\$	6	100%	3.73	

Treasurer's Fees

General Fund	\$	1	47.50%	0.37	37.00%
Aurora Regional Improvement		-	5.00%	0.04	N/A
Debt Service fund		1	47.50%	0.37	37.00%
Total	\$	2	100%	0.78	

Net ARI	2021	\$	2.59
Net ARI	2020	\$	3.90
		\$	6.49

PETITION FOR EXCLUSION

In accordance with Section 32-1-501(1), C.R.S., the undersigned, Highpoint North Acquisition LLC, a Minnesota limited liability company (the "**Petitioner**"), does hereby respectfully petition the Colorado International Center Metropolitan District No. 4 ("**District**"), acting by and through its Board of Directors ("**Board**"), for the exclusion of certain real property from the boundaries of the District, subject to the conditions described herein (the "**Exclusion**").


The Petitioner represents to the District as follows:

1. The land to be excluded consists of approximately 1.00 acre situated in the County of Adams, State of Colorado and is legally described on Exhibit A attached hereto and incorporated herein by this reference (the "**Property**"), and, at present, constitutes a portion of the District.
2. The Petitioner is the fee owner of one hundred percent (100%) of the Property and no other person(s), entity or entities own(s) an interest in the Property except as beneficial holder(s) of encumbrances.
3. The Petitioner hereby assents to the exclusion of the Property from the boundaries of the District and to the entry of an Order in the District Court, County of Adams, State of Colorado (the "**Court**"), excluding the Property from the boundaries of the District. The Petitioner acknowledges that there shall be no withdrawal of the Petition from consideration by the Board after publication of notice of the hearing therefore, without the Board's consent.
4. The Petitioner agrees that it will pay, or cause to be paid, the fees incurred by the District for the Exclusion if this Petition is accepted, including the costs of publication of appropriate legal notices and legal fees and costs incurred by the District in connection with the Exclusion of the Property.
5. This Petition is accompanied by a deposit of money sufficient to pay all costs of the exclusion proceedings.

The Petitioner hereby requests that the Board approve the Exclusion of the Property from the boundaries of the District and that the District file a motion with the Court requesting that an Exclusion Order be entered, stating that from and after the effective date of the Exclusion Order, the Property shall not be liable for bonded indebtedness, assessments or other obligations of the District which may be incurred after the effective date of the Order.

Signed August 23, 2021.

HIGHPOINT NORTH ACQUISITION LLC

By: 
Name: _____
Its: President

Address of Petitioner:
800 LaSalle Avenue, #1210
Minneapolis, MN 55402

MINNESOTA
STATE OF ~~COLORADO~~)
COUNTY OF HENNEPIN) ss.
)

The foregoing instrument was acknowledged before me this 23rd day of August, 2021, by Paul Hyde, as President of Highpoint North Acquisition LLC.

Witness my hand and official seal.

My commission expires: 1/31/25



Cally Samson
Notary Public

EXHIBIT A

Legal Description of Property

DIRECTORS' PARCEL NO. 4

Being a portion of the southeast one-quarter of Section 1, Township 3 South, Range 66 West of the Sixth Principal Meridian, County of Adams, State of Colorado being more particularly described as follows:

Commencing at the east one-quarter corner of said Section 1;
Thence $S00^{\circ}30'41''W$ along the east line of the southeast one-quarter of Section 1, a distance of 835.61 feet;
Thence $N89^{\circ}43'35''W$ along the south line of proposed parcels 4 through 10, a distance of 800.01 feet to the Point of Beginning;
Thence continuing $N89^{\circ}43'35''W$, a distance of 100.00 feet;
Thence $N00^{\circ}30'41''E$, a distance of 435.60 feet;
Thence $S89^{\circ}43'35''E$, a distance of 100.00 feet;
Thence $S00^{\circ}30'41''W$, a distance of 435.60 feet to the Point of Beginning.

Containing 43,560 square feet or 1.000 acres more or less.

RESOLUTION NO. 2021-08-01

**RESOLUTION OF THE BOARD OF DIRECTORS OF
COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 4**

RESOLUTION FOR EXCLUSION OF REAL PROPERTY

A. Highpoint North Acquisition LLC, a Minnesota limited liability company (the “**Petitioners**”), the 100% fee owner of the Property (defined herein) has petitioned the Colorado International Center Metropolitan District No. 4 (the “**District**”) for the exclusion from the boundaries of said District of the real property hereinafter described on **Exhibit A** attached hereto and incorporated herein (the “**Property**”).

B. Public Notice has been published in accordance with Section 32-1-501(2), C.R.S., calling for a public hearing on the request for approval of said Petition.

C. No written objection was filed by any person in the District to the Petition.

D. The Board of Directors has taken into consideration all of the factors set forth in Section 32-1-501(3), C.R.S.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 4, ADAMS COUNTY, COLORADO:

1. The Board of Directors finds that:
 - (a) exclusion of the Property is in the best interests of the Property to be excluded;
 - (b) exclusion of the Property is in the best interests of the District;
 - (c) exclusion of the Property is in the best interests of the county or counties in which the District is located;
 - (d) the relative costs to the Property to be excluded from the provision of the District’s services exceed the benefits of the Property remaining within the District’s boundaries;
 - (e) under its current service plan the District does not have the ability to provide economical and sufficient service to both the Property seeking exclusion and all of the properties located within the District boundaries;
 - (f) the District does not have the ability to provide services to the Property to be excluded at a reasonable cost compared with the cost which would be imposed by other entities in the surrounding area providing similar services;
 - (g) denying the petition may have a negative impact on employment and other economic conditions in the District and surrounding areas;

(h) denying the petition may have a negative economic impact on the region and on the District, surrounding area and State as a whole;

(i) an economically feasible alternative service may be available; and

(j) it should not be necessary for the District to levy any additional costs on other property within the District if the Petition for Exclusion is granted.

2. The Board of Directors of the District shall and hereby does, order that the Petition for Exclusion be granted, and the Property be excluded from the boundaries of the District subject to Petitioner paying the costs associated with processing the petition and requesting the court enter the Order for Exclusion, and recording thereof.

3. The Board of Directors of the District shall and hereby does further acknowledge and resolve that in accordance with Section 32-1-503, C.R.S., the Property described herein shall be obligated to the same extent as all other property within the District with respect to and shall be subject to the levy of taxes for the payment of that proportion of the outstanding indebtedness of the District and interest thereon existing immediately prior to the effective date of the Order for Exclusion (“**Outstanding Indebtedness**”).

4. The Board of Directors of the District shall and hereby does further order that, in accordance with Section 32-1-503(1), C.R.S., upon the effective date of the Order excluding the Property, the Property shall not be subject to any property tax levied by the Board of Directors of the District for the operating costs of the District.

5. The Board of Directors of the District shall and hereby does further resolve that in its discretion it may establish, maintain, enforce and, from time to time, modify service charges, tap fees, and other rates, fees, tolls and charges, upon residents or users in the area of the District as it existed prior to the exclusion, including the Property, to supplement the proceeds of tax levies in the payment of the Outstanding Indebtedness and the interest thereon.

The name and address of the Petitioner and the legal description of said Property are as follows:

Petitioner:	Highpoint North Acquisition LLC
Address of Petitioner:	800 LaSalle Avenue, #1210 Minneapolis, MN 55402
Legal Description of the Property:	Approximately 1.00 acre of land legally described on <u>Exhibit A</u> and incorporated herein by this reference.

APPROVED AND ADOPTED August 30, 2021.

**COLORADO INTERNATIONAL
CENTER METROPOLITAN DISTRICT
NO. 4**

By: _____
President

Attest:

Secretary

EXHIBIT A

Legal Description

DIRECTORS' PARCEL NO. 4

Being a portion of the southeast one-quarter of Section 1, Township 3 South, Range 66 West of the Sixth Principal Meridian, County of Adams, State of Colorado being more particularly described as follows:

Commencing at the east one-quarter corner of said Section 1;
Thence S00°30'41"W along the east line of the southeast one-quarter of Section 1, a distance of 835.61 feet;
Thence N89°43'35"W along the south line of proposed parcels 4 through 10, a distance of 800.01 feet to the Point of Beginning;
Thence continuing N89°43'35"W, a distance of 100.00 feet;
Thence N00°30'41"E, a distance of 435.60 feet;
Thence S89°43'35"E, a distance of 100.00 feet;
Thence S00°30'41"W, a distance of 435.60 feet to the Point of Beginning.

Containing 43,560 square feet or 1.000 acres more or less.

CERTIFICATION

The undersigned hereby certifies that the foregoing is a true and correct copy of Resolution No. 2021-08-01, Resolution of the Board of Directors of Colorado International Center Metropolitan District No. 4, Resolution for Exclusion of Real Property.

**COLORADO INTERNATIONAL CENTER
METROPOLITAN DISTRICT NO. 4**

Date: _____

By: _____
Secretary

PETITION FOR EXCLUSION

In accordance with Section 32-1-501(1), C.R.S., the undersigned, Highpoint North Acquisition LLC, a Minnesota limited liability company (the "Petitioner"), does hereby respectfully petition the Colorado International Center Metropolitan District No. 5 ("District"), acting by and through its Board of Directors ("Board"), for the exclusion of certain real property from the boundaries of the District, subject to the conditions described herein (the "Exclusion").

The Petitioner represents to the District as follows:

- 1. The land to be excluded consists of approximately 1.00 acre situated in the County of Adams, State of Colorado and is legally described on Exhibit A attached hereto and incorporated herein by this reference (the "Property"), and, at present, constitutes a portion of the District.
- 2. The Petitioner is the fee owner of one hundred percent (100%) of the Property and no other person(s), entity or entities own(s) an interest in the Property except as beneficial holder(s) of encumbrances.
- 3. The Petitioner hereby assents to the exclusion of the Property from the boundaries of the District and to the entry of an Order in the District Court, County of Adams, State of Colorado (the "Court"), excluding the Property from the boundaries of the District. The Petitioner acknowledges that there shall be no withdrawal of the Petition from consideration by the Board after publication of notice of the hearing therefore, without the Board's consent.
- 4. The Petitioner agrees that it will pay, or cause to be paid, the fees incurred by the District for the Exclusion if this Petition is accepted, including the costs of publication of appropriate legal notices and legal fees and costs incurred by the District in connection with the Exclusion of the Property.
- 5. This Petition is accompanied by a deposit of money sufficient to pay all costs of the exclusion proceedings.

The Petitioner hereby requests that the Board approve the Exclusion of the Property from the boundaries of the District and that the District file a motion with the Court requesting that an Exclusion Order be entered, stating that from and after the effective date of the Exclusion Order, the Property shall not be liable for bonded indebtedness, assessments or other obligations of the District which may be incurred after the effective date of the Order.

Signed August 23, 2021.

HIGHPOINT NORTH ACQUISITION LLC

By: [Signature]
Name: Ray H. [Signature]
Its: President

Address of Petitioner:
800 LaSalle Avenue, #1210
Minneapolis, MN 55402

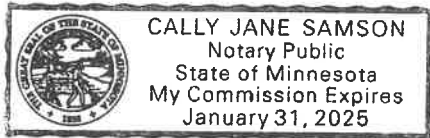
STATE OF ~~COLORADO~~ MINNESOTA
COUNTY OF HENNEPIN

)
) ss.
)

The foregoing instrument was acknowledged before me this 23rd day of August, 2021, by Paul Hyde, as President of Highpoint North Acquisition LLC.

Witness my hand and official seal.

My commission expires: 1/31/25



Cally Samson
Notary Public

EXHIBIT A

Legal Description of Property

DIRECTORS' PARCEL NO. 5

Being a portion of the southeast one-quarter of Section 1, Township 3 South, Range 66 West of the Sixth Principal Meridian, County of Adams, State of Colorado being more particularly described as follows:

Commencing at the east one-quarter corner of said Section 1;
Thence $S00^{\circ}30'41''W$ along the east line of the southeast one-quarter of Section 1, a distance of 835.61 feet;
Thence $N89^{\circ}43'35''W$ along the south line of proposed parcels 5 through 10, a distance of 700.01 feet to the Point of Beginning;
Thence continuing $N89^{\circ}43'35''W$, a distance of 100.00 feet;
Thence $N00^{\circ}30'41''E$, a distance of 435.60 feet;
Thence $S89^{\circ}43'35''E$, a distance of 100.00 feet;
Thence $S00^{\circ}30'41''W$, a distance of 435.60 feet to the Point of Beginning.

Containing 43,560 square feet or 1.000 acres more or less.

RESOLUTION NO. 2021-08-01

**RESOLUTION OF THE BOARD OF DIRECTORS OF
COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 5**

RESOLUTION FOR EXCLUSION OF REAL PROPERTY

A. Highpoint North Acquisition LLC, a Minnesota limited liability company (the “**Petitioners**”), the 100% fee owner of the Property (defined herein) has petitioned the Colorado International Center Metropolitan District No. 5 (the “**District**”) for the exclusion from the boundaries of said District of the real property hereinafter described on **Exhibit A** attached hereto and incorporated herein (the “**Property**”).

B. Public Notice has been published in accordance with Section 32-1-501(2), C.R.S., calling for a public hearing on the request for approval of said Petition.

C. No written objection was filed by any person in the District to the Petition.

D. The Board of Directors has taken into consideration all of the factors set forth in Section 32-1-501(3), C.R.S.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 5, ADAMS COUNTY, COLORADO:

1. The Board of Directors finds that:
 - (a) exclusion of the Property is in the best interests of the Property to be excluded;
 - (b) exclusion of the Property is in the best interests of the District;
 - (c) exclusion of the Property is in the best interests of the county or counties in which the District is located;
 - (d) the relative costs to the Property to be excluded from the provision of the District’s services exceed the benefits of the Property remaining within the District’s boundaries;
 - (e) under its current service plan the District does not have the ability to provide economical and sufficient service to both the Property seeking exclusion and all of the properties located within the District boundaries;
 - (f) the District does not have the ability to provide services to the Property to be excluded at a reasonable cost compared with the cost which would be imposed by other entities in the surrounding area providing similar services;
 - (g) denying the petition may have a negative impact on employment and other economic conditions in the District and surrounding areas;

(h) denying the petition may have a negative economic impact on the region and on the District, surrounding area and State as a whole;

(i) an economically feasible alternative service may be available; and

(j) it should not be necessary for the District to levy any additional costs on other property within the District if the Petition for Exclusion is granted.

2. The Board of Directors of the District shall and hereby does, order that the Petition for Exclusion be granted, and the Property be excluded from the boundaries of the District subject to Petitioner paying the costs associated with processing the petition and requesting the court enter the Order for Exclusion, and recording thereof.

3. The Board of Directors of the District shall and hereby does further acknowledge and resolve that in accordance with Section 32-1-503, C.R.S., the Property described herein shall be obligated to the same extent as all other property within the District with respect to and shall be subject to the levy of taxes for the payment of that proportion of the outstanding indebtedness of the District and interest thereon existing immediately prior to the effective date of the Order for Exclusion (“**Outstanding Indebtedness**”).

4. The Board of Directors of the District shall and hereby does further order that, in accordance with Section 32-1-503(1), C.R.S., upon the effective date of the Order excluding the Property, the Property shall not be subject to any property tax levied by the Board of Directors of the District for the operating costs of the District.

5. The Board of Directors of the District shall and hereby does further resolve that in its discretion it may establish, maintain, enforce and, from time to time, modify service charges, tap fees, and other rates, fees, tolls and charges, upon residents or users in the area of the District as it existed prior to the exclusion, including the Property, to supplement the proceeds of tax levies in the payment of the Outstanding Indebtedness and the interest thereon.

The name and address of the Petitioner and the legal description of said Property are as follows:

Petitioner:	Highpoint North Acquisition LLC
Address of Petitioner:	800 LaSalle Avenue, #1210 Minneapolis, MN 55402
Legal Description of the Property:	Approximately 1.00 acre of land legally described on <u>Exhibit A</u> and incorporated herein by this reference.

APPROVED AND ADOPTED August 30, 2021.

**COLORADO INTERNATIONAL
CENTER METROPOLITAN DISTRICT
NO. 5**

By: _____
President

Attest:

Secretary

EXHIBIT A

Legal Description

DIRECTORS' PARCEL NO. 5

Being a portion of the southeast one-quarter of Section 1, Township 3 South, Range 66 West of the Sixth Principal Meridian, County of Adams, State of Colorado being more particularly described as follows:

Commencing at the east one-quarter corner of said Section 1;
Thence S00°30'41"W along the east line of the southeast one-quarter of Section 1, a distance of 835.61 feet;
Thence N89°43'35"W along the south line of proposed parcels 5 through 10, a distance of 700.01 feet to the Point of Beginning;
Thence continuing N89°43'35"W, a distance of 100.00 feet;
Thence N00°30'41"E, a distance of 435.60 feet;
Thence S89°43'35"E, a distance of 100.00 feet;
Thence S00°30'41"W, a distance of 435.60 feet to the Point of Beginning.

Containing 43,560 square feet or 1.000 acres more or less.

CERTIFICATION

The undersigned hereby certifies that the foregoing is a true and correct copy of Resolution No. 2021-08-01, Resolution of the Board of Directors of Colorado International Center Metropolitan District No. 5, Resolution for Exclusion of Real Property.

**COLORADO INTERNATIONAL CENTER
METROPOLITAN DISTRICT NO. 5**

Date: _____

By: _____
Secretary